UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK		
OKLAHOMA POLICE PENSION AND RETIREMENT SYSTEM,	- X : :	Case No. 1:11-cv-08066-JGK
Plaintiff,	: : :	ECF Case
-against-	:	
U.S. BANK NATIONAL ASSOCIATION,	: :	
Defendant.	- X	

NOTICE OF MOTION OF DEFENDANT U.S. BANK NATIONAL ASSOCIATION TO DISMISS PLAINTIFF'S CORRECTED SECOND AMENDED COMPLAINT

PLEASE TAKE NOTICE that Defendant U.S. Bank National Association (the "Trustee"), pursuant to Rule 12(b)(6) of the Federal Rules of Civil Procedure, the Local Rules of the Southern District of New York and the Individual Practices of this Court, and upon: (1) the accompanying Memorandum of Law; and (2) the Declaration of Marc J. Shanker, Esq., moves to be heard before the Honorable John G. Koeltl, United States District Court Judge, on a date and at a time designated by the Court, at the United States Courthouse for the Southern District of New York, 500 Pearl Street, New York, New York, for an Order granting the Trustee's Motion to Dismiss the Corrected Second Amended Class Action Complaint of Plaintiff Oklahoma Police Pension and Retirement System ("Plaintiff") with prejudice.

Dated: New York, New York June 5, 2012

MORGAN, LEWIS & BOCKIUS LLP

/s/ Michael S. Kraut

Michael S. Kraut 101 Park Avenue New York, NY 10178

Tel: (212) 309-6000 Fax: (212) 309-6001